

## Who We Are

Fully independent, the McNish Group is able to select from America's leading insurers to provide custom solutions.

What's more, we enjoy "preferred agent" status with many top providers—enabling us to write policies and obtain pricing that is often unavailable to others.

The McNish Group offers similar advantages to those who rely on us for professional bonding and financial management services.

By employing our extensive experience and drawing on long-established ties to the industry's most trusted resources, we are often able to deliver solutions that are uniquely advantageous to our clients.

*Today, the enterprise is comprised of:*

*McNish Group, Inc. – A full-service insurance agency and bonding services company.*

*McNish Agency, Inc. – Located in northern Michigan, a full-service insurance agency and bonding services company.*

*McNish Financial Services, Inc. – Assisting with disability, life and long-term care insurance, health and employee benefits as well as education funding and retirement planning.*

*McNish Family Foundation – Established in 2003, the Foundation continues the McNish Group's decades-long commitment to charities, education and other civic efforts.*

*For additional information on any of the McNish Group's companies, please contact a company representative.*

MCNISH GROUP, INC.  
MCNISH FINANCIAL SERVICES, INC.  
MCNISH FAMILY FOUNDATION

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MCNISH AGENCY, INC.

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Solutions oriented. Family owned. Customer focused.



[www.mcnish.com](http://www.mcnish.com)

**THE  
MCNISH  
GROUP**

COMMERCIAL  
HOME  
AUTO  
EMPLOYEE BENEFITS  
BONDING  
FINANCIAL PLANNING



*The McNish Group provides a comprehensive offering of products and services including:*

### COMMERCIAL INSURANCE

Businesses, municipalities and others recognize the McNish Group as the go-to source for commercial policies. We are one of the few independent agencies to devote a full-time employee to the timely dispatch of insurance certificates for the benefit of our clients. In addition, we are licensed in all 50 states.

### FINANCIAL MANAGEMENT

Individuals, families and businesses have long relied on McNish Financial Services for disability, life and long-term care insurance as well as expert assistance with education funding and retirement planning.

Whether acting in a consultative role or as a provider of financial products, our independent status enables us to shape solutions that best meet your needs.

### PERSONAL INSURANCE

The McNish Group's team of personal insurance professionals is dedicated to providing exceptional customer service.

Through relationships with America's leading insurance companies, we can accommodate almost any type of personal insurance need you may have.

### BONDING SERVICES

Through long-term relationships with the nation's leading surety companies, the McNish Group satisfies the bonding needs of individuals, commercial enterprises and government entities.

We provide solutions for almost every bonding challenge. With experience in bonding that began with the agency's founding in 1968 and a department that is solely dedicated to bonds, we are especially adept at finding markets for hard-to-place risks.

### HEALTH INSURANCE

The McNish Group offers a full line of health insurance policies for individuals, families, organizations and businesses from America's leading insurers. Our capabilities extend from coast to coast and beyond.

### CLAIMS

Among independent insurance agencies, the McNish Group is one of the few to employ a full-time claims representative for the benefit of its customers.

*For additional information on any of the McNish Group's products or services, please contact a company representative.*

In 1968, William J. McNish founded the McNish Group on a unique proposition. He believed that an insurance and bonding agency would eventually find more customers if it focused on solutions, rather than sales.

Bill's intuition proved to be correct. One-by-one, individuals, families and businesses were drawn to the agency that worked harder to find the right answer. Many clients never left—and almost all referred the McNish Group to their friends and associates.

To meet their needs, the McNish Group added health insurance and financial management services to its full line of commercial insurance, bonding services, personal insurance and life insurance. To better serve its clients, the agency opened a second office in Traverse City—and to help those companies and families whose insurance and bonding needs extended across America, it became licensed in all 50 states.

For all of its growth, the McNish Group remains a family owned and managed business. And, it shows ... in the leadership shown by the McNish family, the teamwork displayed by its employees, and the extra measure of consideration extended to every customer.

*William J. McNish*  
*President*

*John McNish*  
*Vice President*

*Suzanne McNish-Moceri*  
*Vice President*